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The capital increase with preferential subscription rights for shareholders launched on September 21 by Carbone Lorraine was a great success. The issue of shares was largely oversubscribed, with total demand reaching 5.9 million shares, which exceeded the number offered by close to 60%.

In accordance with the initial offer, the gross proceeds amounted to €63.4 million and 3,730,044 new shares were issued.

Settlement-delivery of the new shares is due to take place on October 16. The new shares are also scheduled to be admitted to trading on the Euronext Paris market on October 16 and will immediately be fungible with existing shares.

Carbone Lorraine wishes to thank all its shareholders for the confidence they have demonstrated in the Group's strategy and future outlook by taking up their allocations.

Aside of the capital increase, FSI (Fonds Stratégique d'Investissement) and Caisse des Dépôts declared that they have acquired a stake of over 5% in the Group's share capital. FSI is an equity investor that acquires minority shareholdings in French businesses pursuing industrial projects that unlock value for and boost the competitiveness of the economy.

**PRESS RELEASE**

Paris, October 14, 2009

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## About Carbone Lorraine

World leader of graphite solutions and electrical components, Carbone Lorraine specializes in the implementing of high technology materials in demanding industrial environments and in the development of systems, which are fundamental to the smooth operation of the motor and the protection of electrical equipment. With over 85% of its sales carried out internationally, the Group holds leadership positions in all of its occupations.

**Advanced Materials and Technologies:** N°1 worldwide in anti-corrosion equipment in graphite  
N°2 worldwide in high temperature applications of isostatic graphite

### Electrical Components and Technologies:

Electrical Applications: N°1 worldwide in brushes for electrical motors  
Electrical Protection: N°1 worldwide in fuses for powerful semi-conductors  
N°2 worldwide in industrial fuses

*The Group is listed at Euronext Paris, Compartiment B and is a part of the following indices  
CAC Mid100, SBF120 et Next 150.*

*Find Carbone Lorraine on Bloomberg: **CRL FP** and on Reuters: **CBLP.PA***



**Visit our Internet website [www.carbonelorraine.com](http://www.carbonelorraine.com)**

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